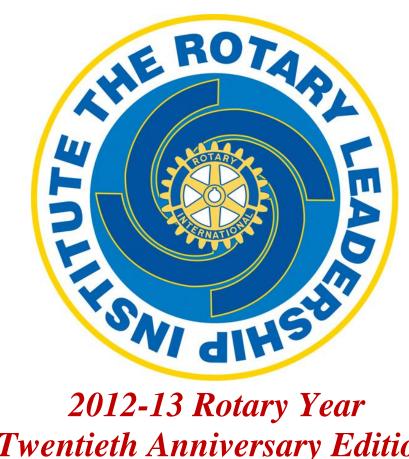


A Joint Project of over 300 Rotary Districts worldwide



2012-13 Rotary Year Twentieth Anniversary Edition

PART III

RLI Part III – MY ROTARY JOURNEY TABLE OF CONTENTS

The Rotary Leadership Institute (RLI) is a grassroots, multi-district leadership and Rotary development program using facilitation in small groups to engage Rotarians and strengthen clubs.

RLI is not an official program of Rotary International and is not under its control.

Our Mission: The Rotary Leadership Institute is a grassroots, multi-district leadership development program whose mission is to strengthen Rotary clubs through quality leadership education.

COURSE MATERIALS

Event Agenda, Faculty, Upcoming RLI Events, Division Leadership, and Welcome Letter are included as a supplement to the course materials or online. Outlines and materials are online at rlifiles.com.



International Service

1

As I further my Rotary journey, I can build connections around the world, helping meet needs, solve problems, and build peace.



Effective Leadership Strategies

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As I further my Rotary journey, I will engage in more complex and skillful use of my leadership skills and seize opportunities to lead.



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As I further my Rotary journey, I can explore the many opportunities available within Rotary for personal, community and professional growth and development.



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As I further my Rotary journey, I will identify opportunities to promote the image of my club and Rotary to the benefit of my community and world.



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As I further my Rotary journey, I can support meaningful vocational service activities within my club to add value to each Rotarian's membership experience.



Making a Difference

33

As I further my Rotary journey, I will help assess my own experience and growth through RLI and help improve the path for others to follow.

Course Evaluation Handout

About Your RLI Program. The Rotary Leadership Institute is a grassroots, multi-district leadership development program whose mission is to strengthen Rotary clubs through quality leadership education. Established in 1992, RLI has become a worldwide organization with divisions in every Continent of the world. While it is an unofficial program of Rotary International, it has substantial support of a number of past Rotary International Presidents and current, past and incoming R.I. Directors. The R.I. Board has adopted a resolution recommending RLI or similar programs to the districts and the Council on Legislation has twice recommended RLI to the Board. For more information on RLI, see our website at www.rotaryleadershipinstitute.org.

The RLI Recommended Curriculum. RLI recommends a curriculum and provides outlines and faculty materials to all its divisions. The curriculum has been continually revised and upgraded over the years. Because of the growth of RLI, it is expected that major revisions will be recommended every three years in order to give divisions a sufficient opportunity to orient their faculty members and to provide translations where necessary. Important changes in Rotary are provided annually to all divisions. All curriculum materials and available translations are posted on the RLI materials website at www.rlifiles.com.

The RLI Curriculum Committee. The committee meets annually most years and all divisions are requested to provide suggestions for improvement based on their own experiences. Any division may send representatives to the Annual Curriculum Meeting.

2012-2013 RLI Curriculum Committee Chair: Gary Israel, RLI, Sunshine Division

Editor: Bevin Wall, Zone 33 RLI

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International Service



As I further my Rotary journey, I can build connections around the world, helping meet needs, solve problems, and build peace

Session Goals

How can I, as an individual Rotarian, contribute to International Service?

Exchange ideas supporting why my club should be involved in International Service

What are the benefits of a Rotary Action Group to me?

Explore ideas for International Service projects

Materials

Insert IS-1: Suggested Steps in Developing an International Service Project

Insert IS-2: What is an International Service Project?

Communities in Action 605-EN-(112)

ProjectLink Database Search

Rotary Friendship Exchange Handbook EN-(909)

Key: attached insert online article ppt

This is a course in the Service Spiral going across the 3 days of RLI. Prior courses include Our Foundation, Service Projects and Targeted Service. Additional courses in this spiral include Rotary Opportunities, and

Making a Difference. Leadership and Membership have separate spirals.

Session Topics

- 1) What does International Service mean to me?
- 2) What can I, as an individual Rotarian, do to promote opportunities for International Service?
- 3) What can my club do to promote opportunities for **International Service?**

"Our greatest strength...at the club or international level, lies in the work that Rotarian volunteers put into the programs....Dedicated, dynamic volunteers are the mainspring of Rotary's strength and continued growth."

Past RI Pres. William E. Skelton— Address to 1983 Rotary Convention, Toronto, Ontario, Canada

4) What can my district do to promote opportunities for International Service?



- 5) How can we utilize our vocational skills in international service?
- 6) What are some ideas for club meeting programs in the "International" area?
- 7) How can we blend non-Rotarian activities with Rotarian International Service?
- 8) What opportunities exist in our community to join an existing project?

What makes a service project effective?

Effective service projects do more than just offer a quick "fix" to problems. Typically, Rotary's most effective service projects:

- Respond to real issues
- Improve community members' lives
- Incorporate the abilities of those who are served
- Recognize the contributions of all participants as important and necessary
- Are based on a realistic assessment of available resources
- Aim for specific goals and objectives with measurable results
- Build effective networks
- Empower people and communities

From Communities in Action 605-EN-(112)

- 9) What is "sustainability", and how important is it in developing an International Service project?
- 10) Develop an International Service project.

"Rotarians in one part of the globe can affect lives on the opposite side of the world. We have the desires and the capabilities to give help where help is needed....

Where there [is]...a starving child...a weeping mother — Rotary can be there.

Where there is a cataracted eye, a crooked limb — a need for medicine, braces, surgery — Rotary can be there.

Where there is the sigh of the lonely, the despair of the isolated — Rotary can be there.

Rotary is the sanctity of fellowship, the love of brotherhood, the warmth of trust. Rotary is a vision — yet struck in stone. We build not only in concrete, but also in lives and futures."

Past RI Pres. Edward F. Cadman
— Address to 1985 Rotary Convention,
Kansas City, Missouri, USA

Insert IS-1: Suggested Steps in Developing a International Service Project

- 1. Get ideas from Rotary Web Site (ProjectLINK, Rotary Showcase) or people who have visited a foreign country.
- 2. Try to select something important that will interest the club members.
- 3. Present the idea to the club's International Service Committee who will report to the Board of Directors.
- 4. If approved, make contact with Rotary club or district in the target country to seek cooperation. Conduct a "needs assessment". Conduct a "sustainability assessment".
- 5. Get estimates of project cost with cooperation of partner club/district.
- 6. Consider if visit to other country desirable/necessary. If so, discuss ways of financing travel.
- 7. Develop budget for project with partner club/district. Estimate source of funds sponsor club, district contribution, partner club, matching grant funds, outside support, etc.
- 8. Get approval of budget by all sources of support and begin preparation of matching grant applications.
- 9. Process matching grant applications and execute project.
- 10. Keep club informed of progress of project. Have pictures taken, etc. for publicity within district, to outside media, etc.
- 11. Thank those who supported project.
- 12. Send Annual Reports and Final Report (within 6 months of completion).



Insert IS-2: What is an International Service Project?

An International Service Project, formerly called "World Community Service, involves Rotary clubs from two or more countries uniting to serve one of their communities. Clubs searching for international assistance can publicize their project needs via the web to other clubs around the world. Likewise, clubs looking to support an international project can use web resources to locate a suitable candidate.

By advancing international understanding and goodwill through service, International Service Projects reflect the heart of Rotary and provide exciting, challenging, and rewarding opportunities to Rotarians.

<u>Program History and Goals:</u> The WCS program was officially launched in 1967. Since then, thousands of WCS projects were completed, and millions of dollars in funds and supplies were donated annually by Rotary clubs to support them. The WCS program was phased out June 30, 2011 in favor of a resource and support model developed by Rotary International to support International Service Projects.

International Service Projects aim to:

- 1. Improve the quality of life of those in need through international service
- 2. Encourage **cooperation** between clubs and districts in different countries as they carry out international service projects
- 3. Provide an effective framework for exchanging information regarding project needs and assistance
- 4. Increase **awareness** among Rotarians of International development and cultural issues as well as the importance of implementing projects that help people help themselves
- 5. Assist participants in related programs of Rotary International and The Rotary Foundation
- 6. Educate Rotarians about **project funding opportunities** available through the Foundation and other sources
- 7. Communicate successful project experiences to other Rotarians
- 8. Foster international understanding, goodwill, and peace

The RI Board recommends that when clubs develop programs for World Understanding Month in February, they structure at least one around International Service.

Projects should adhere to the following criteria:

- 1. The project is humanitarian in nature.
- 2. Rotarians in two or more countries are involved.
- 3. The project is located in one of these countries.

Getting Involved

Rotary clubs that get involved find that the project's benefits extend far beyond the communities where their projects take place. Clubs have the opportunity to (1) Undertake more ambitious projects (2) Empower all participants in service efforts (3) Develop closer ties with Rotarians abroad (4) Further international understanding and goodwill AND, (5) Address global concerns

Many clubs start participating in International Service Projects because of **informal contacts** among Rotarians... **ProjectLINK** is another way Rotarians can get involved in International Service. This searchable database, available at www.rotary.org, lists hundreds of club and district community service projects worldwide in need of funding, volunteers, donated goods, and partners for Rotary Foundation Matching Grants. It also offers a list of model projects, which can be a source of best practices.

Excerpted from World Community Service Handbook: a Guide to Action. 742-EN-(908), modified by RLI



Effective Leadership Strategies



As I further my Rotary journey, I will engage in more complex and skillful use of my leadership skills and seize opportunities to lead

Session Goals

Improve our ability to lead and communicate in group settings Identify ways we can win support for our goals and proposals?

Materials

Insert ELS-1: Effective Leadership Strategies Scenarios

Insert ELS-2: Building Consensus, (Page 12) Excerpted from Leadership Development: Your Guide to Starting A Program. 250-EN-(308)

Insert ELS-3: 7 Leadership Strategies for Volunteers

Planning Guide for Effective Rotary Clubs. 862-EN

attached insert 🏮 online 🔑 article

This is a course in the Leadership Spiral going across the three days of RLI. Prior courses include Insights Into Leadership, Team Building, Club Communications. Additional courses include Public Image & Public Relations. Service and Membership have separate spirals.

Session Topics

- 1) Exercise in seeking approval of a project by your Rotary Club. See Insert ELS-1, Effective Leadership Strategies Scenarios, attached.
 - a) Develop your strategy. Where do you start?
 - b) How can you build a coalition for the project?
 - What is a coalition?

"One of the marvelous assets of Rotary is that such a vigorous and viable organization can grow in strength each year as new leadership develops."

> Edward F. Cadman 1985-86 RI President

The Rotary Leadership Institute

ii)	How does coalition building work in life experiences, for example, getting
	support for a proposal at work, a community project, or a political issue or
	candidate?

	candidate?
	c) Practice giving a talk to the club board in support of the project!
2)	Why do some people have "influence" and others do not?
	a) Is "charisma" important—what is it?
	b) How do "titles", i.e., "Boss", "Club President", "Volunteer", fit into influence?
3)	What leadership characteristics may <u>impede</u> the success of a project or other endeavor. How can you avoid use of those characteristics? Should you?
4)	See the Scenario about a troubled Rotary club, Insert ELS-1, Scenario 2.
	a) What, if any, are the club's real problems?
	b) How can leadership help solve them?
	c) What leadership strategies do you suggest?
5)	Questions & Comments



Insert ELS-1: Effective Leadership Strategies Scenarios

Scenario 1:

Rotary Club Vice-President Marvin Montrose is proposing holding an arts and crafts show for his club of 25 members. There has not been such a show in that town in recent memory. He wants to invite crafts persons from the region to come to exhibit and sell their wares. He also wants to invite painters to do the same. He would charge the exhibitors for display tables. Maybe the club members could sell soda and pretzels to make more money. The site of the show would be the municipal park in the center of town. It is basically an empty lot with grass. ALL the members would be necessary to help out at the event. The club has never held such a large event in the town of 1500 people. Marvin says that a club committee could work out "details".

What are the issues? Develop a plan and discuss how the group came to its conclusions. Discuss how they can gain acceptance for their plan and have it implemented by the club.

Scenario 2:

The Rotary Club of Milton Crossing has a few active, involved members, but most of the members are apathetic. They come to lunch, often they leave before the program starts, and do nothing else. The membership is 33, down from 62 three years ago. The few active, involved members keep the club going, but they are getting tired of doing all the work. President Myron met with his board and the board listed several problems:

- (1) There are cliques who always sit together at meetings and ignore everybody else. People who wish to sit with them are discouraged.
- (2) Some of the inactive members are big talkers, but when asked to do something, they fade away.
- (3) Some members have not been at a meeting for many months, but the club is afraid of losing them if they push attendance.
- (4) Some members announce loudly that "We don't need more members. We have a happy, friendly group now and more people will disturb that".
- (5) When two members were asked to sponsor new members, they fired back that "we only want quality members and we have to be very careful…"
- (6) The President announced that he is having trouble filling the committees, because most people said they were too busy to participate.

Can this club be saved? Develop a plan and discuss how the group came to its conclusions. Discuss how they can gain acceptance for their plan and have it implemented by the club.

Insert ELS-2: Building Consensus

BUILDING CONSENSUS



Building consensus is the act of finding a solution that satisfies everyone's needs, especially among those who have different viewpoints; it doesn't mean compromise or surrender. Leading others to consensus results in a decision that is viable and sustainable.

Speaking points

- Define consensus, or share a story of a time you had to bring others together.
- Explain the benefits of open disagreement, which can lead to a better analysis of an issue and allow all parties to express their opinions.
- Discuss the benefits of consensus building, such as helping everyone feel a sense of ownership in the project and discovering new solutions.
- Outline the consensus-building process:
 - 1. List what each party wants out of the situation.
 - 2. Review what is critical for each person and what isn't as critical.
 - 3. Brainstorm new solutions.
 - 4. Discuss the outcomes of those solutions.
 - 5. Rework the solutions and other decisions to meet the critical needs.

Discussion questions

Why is consensus important in your profession? Your Rotary club?

How do you ensure that consensus doesn't result in compromise? How do you satisfy everyone involved?

Suggested activities

Group work: Have participants work in small groups on a case study. Assign group members different viewpoints, with one participant acting as a moderator who must build consensus.

Individual work: Ask participants to reflect on a time when they had to participate in building consensus. How do they think the process worked and were they satisfied with the result.



Insert ELS-3: Leadership Strategies for Volunteers

- 1. <u>A Team is More than the Sum of the Parts.</u> Picking the right mix of people who can work together is key. Just as important is putting a mix of experienced and "new eyes" on the team. Experience in the workplace on similar or relatable matters provides an instant "expert" to your organization.
- 2. Be Effective with Your Own Time & Take Matters to Closure. Clarity and Delegation must go hand-in-hand. Say everyone's time is valuable, and then treat the available time as valuable. Have a clear cut goal for a particular session, several mid-points, and an end-result detailed. Keep the process moving quickly. It is most important to "push to conclusion" in the volunteer setting versus the business setting. Not only does it accomplish the task and give a sense of accomplishment to the team, it also clears "undone" items from the path of the team as it pursues the next goal.
- 3. Know the Problem and Empower Others to Break through Barriers with Their Own Solutions. Preparation by the leader is obvious, especially if it's missing. Know the problem but do not solve it for the team. Not only will it rob you of unforeseen solutions, it will also take the ownership of the issue away from the team. Ask the team to identify the roadblocks and obstacles and then work from that vantage point toward a solution.
- 4. We Are Only Volunteers! You must always recognize the Volunteer/ Work/ Life balance of volunteers. The end goal must be made worth the effort by stressing the meaningfulness of the goal, volunteer recognition, and the developed expectations of the leader. Without all three of these factors, and a sensible timeline, a volunteer task goal will be hard to reach by the team or even by an individual volunteer.
- 5. Solve Problems with the Right Questions. Start with a consensus building "yes" or "no" question. Use that answer to diagnose the factors and trends that underpin the answer. The question: "Do we have enough club members to perform the amount of service necessary in our community?" would be a better place to start than "Do we need more members?" Follow-up questions can then get to the real issues.
- 6. Shhhhhh! Leaders are tempted to add input into new ideas from the team. This is often counterproductive. You should be enthusiastic about new ideas but keep additional input to yourself. The ideas and direction need to belong to the team, or they will not feel ownership of the endeavor. Part of the volunteer leader's job is to make winners of the volunteers. This is a large part of how they get "paid" in a volunteer setting.
- 7. <u>Build Your Volunteer Leadership Pool.</u> The more experienced, knowledgeable, and motivated volunteers you have in your pool, the more you will be able to accomplish. Partnering, Mentoring and Succession Planning, are effective techniques to make this happen. Every key person in your organization should have a replacement trained and ready to do the job if called upon. Recognizing your mentors, but placing the responsibility on them to have a replacement, is key.

Many ideas in this article are attributed to Kathleen O'Connor and her article 7 Leadership Strategies to Help You Handle Change at www.Superperformance.com. Human Performance and Achievement Resources.

Rotary Opportunities



As I further my Rotary journey, I can explore the many opportunities available within Rotary for personal, community and professional growth and development

Session Goals	Materials
Provide an overview of RI's	<u>Insert RO-1</u> : Match RI's Structured Programs & Logos
structured programs	lnsert RO-2: List of Structured Program Resources
What are the benefits of a Global Networking Group to me?	<u>Insert RO-3</u> : List of Rotary Fellowships
	(a) Insert RO-4: List of Rotarian Action Groups
	Insert RO-5: Rotary Action Groups flyer
Discuss each program's relation	<u>Insert RO-6</u> : The Programs of Rotary International
to Rotary's goals and to a Rotarian's	Global Networking Group Directory

This is a course in the Service Spiral going across the 3 days of RLI. Prior courses include Our Foundation, Service Projects, and Targeted Service. Additional courses in this spiral include International Service and Making a Difference. Leadership and Membership have separate spirals.

Key: attached insert online article rept

Session Topics

Rotary experience

1) What are Rotary International's structured programs? How many are there? Can you name them?

The Rotary Leadership Institute

- a) You may be familiar with Rotary program logos. See Insert RO-1. (Key at Session Topic #5)
- b) How are Rotary Clubs supposed to use these structured programs? What does your Club do to participate in these programs?
- c) What does your District do to encourage participation or to organize district-wide or multi-club activity in these programs?
- d) What is your involvement or your club's involvement with any of the listed programs?
- e) How could you or your club begin participating in one of these programs?
- f) For several of the programs, discuss how they fit Rotary's mission.
- 2) What are Global Networking Groups?
 - a) Are there organized groups of Rotarians who get together to pursue common recreational interests? How about vocational interests? How about service-oriented interests?
 - b) How does Rotary recognize and support them?
 - c) How do you believe these groups came into existence?

"Rotarians in one part of the globe can affect lives on the opposite side of the world. We have the desires and the capabilities to give help where help is needed....

Where there [is]...a starving child...a weeping mother — Rotary can be there.

Where there is a cataracted eye, a crooked limb — a need for medicine, braces, surgery — Rotary can be there.

Where there is the sigh of the lonely, the despair of the isolated — Rotary can be there.

Rotary is the sanctity of fellowship, the love of brotherhood, the warmth of trust. Rotary is a vision — yet struck in stone. We build not only in concrete, but also in lives and futures."

Past RI Pres. Edward F. Cadman

— Address to 1985 Rotary Convention,

Kansas City, Missouri, USA

The Rotary Leadership Institute

- d) How do you believe they might function as a group? What is the scope of most of these groups? How does that affect the activity?
- e) Doesn't this take away from Club service? Or, would participation in a project enhance Rotary membership retention? If so, how?
- f) For several of the Rotarian Action Groups, discuss what you believe (guess if necessary) may be typical projects.
- g) What do Rotarians and Rotary get out of participation in these activities? How do these projects advance the mission of Rotary?
- h) How would you join one of these groups?
- 3) Propose five new fellowships and to support how the fellowships would be good for Rotary and for Rotarians and/or for those we serve.
- 4) How can my participation in a Rotarian Action Group support local and international service projects in my club, fellowship opportunities for members of my club, or strengthen my clubs programs? How my participation in a Rotarian Action Group benefit me?
- 5) Program logos key for Insert RO-1: 1-C, 2-G, 3-F, 4-G, 5-D, 6-A, 7-B.

Insert RO-1: Match RI's Structured Programs & Logos

1. Interact A.



2. Rotary Friendship Exchange B.



3. Rotaract C.



4. Rotary Fellowships and Rotarian Action Groups (Global Networking Groups)





5. Rotary Youth
Leadership Awards E.
(RYLA)



6. Rotary Community Corps (RCC)





7. Rotary Youth Exchange G.



^{*} Images courtesy of Rotary & The Library of Graphics for Rotarians- Todd Elfwendahl

Insert RO-2: List of Structured Program Resources

The following print and multimedia resources are available at www.Rotary.org and are linked through the www.rotaryleadershipinstitute.org website. Most resources are free to download, and print copies may be purchased for a nominal charge.

<u>Publication</u>	<u>Pub #</u>	Year	Cost	
Communities in Action/Community Assessment Tools	605	2012	\$9.00USD	IN ACTION
Interact Handbook	654	2010	\$3.50USD	INTERACT HABITAGES
Rotaract Handbook	562	2010	\$3.50USD	STOCKART BANGACT
Rotary Community Corps Handbook	770	2010	\$3.50USD	
Rotary Fellowships Handbook	729	2006	\$3.50USD	**************************************
An Introduction to New Generations Service	735	2011	\$2.00USD	An introduction to New Generations Service
Rotary Youth Leadership Awards (RYLA) Handbook	694	2009	\$1.50USD	RILA
Youth Exchange Handbook	746	2008	\$2.00USD	



Insert RO-3: List of Rotary Fellowships (Rotary Year 2011-12)

For current and updated information on Fellowships, including contact information, officers, and mission, see: http://www.rotary.org/RIdocuments/en_pdf/fellowships_directory_en.pdf

Amateur Radio Jazz Social Networks

Antique Automobiles Latin Culture Tennis

Authors and Writers Lawyers Total Quality
Bird Watching License Plate Collecting Management

Bridge Literacy Providers Travel Agents

Canoeing Magicians Travel & Hosting

Rotary Global History

Yachting

Caravanning Magna Graecia Wellness and Fitness

Carnivals, Parades & Marathon Running Wine

Festivals Motorcycling

Chess

Computer Users Old and Rare Books

Convention Goers Photography

Cricket Police and Law
Curling Enforcement

Cycling Pre-Columbian
Civilizations

Doll Lovers Quilters and Fiber

Artists

Editors and Publishers

Railroads

Environment Recreational Vehicles
Esperanto

Fine Arts & Antiques

Rotary Heritage and

Fishing History

Flying Rotary on Stamps

Golf Scouting

Gourmets Scuba Diving
Home Exchange Shooting Sports

Internet Singles
Italian Culture Skiing

Insert RO-4: List of Rotarian Action Groups (Rotary Year 2011-12)

For current and updated information on Rotary Action Groups, including contact information, officers, and mission, see:

http://www.rotary.org/RIdocuments/en_pdf/rag_officer_directory_en.pdf

Rotarians for Fighting AIDS http://www.rffa.org/

Blindness Prevention http://www.rag4bp.org/

Blood Donation http://www.ourblooddrive.org/

Dental Volunteers http://www.ragdv.com/

Diabetes http://www.ragdv.com/

Food Plant Solutions http://foodplantsolutions.podbean.com/

Health Fairs http://www.worldhealthfairs.org/

Hunger & Malnutrition http://www.alleviatehunger.org/

Literacy http://www.litrag.net/

Malaria http://www.remarag.org/

Microcredit http://www.rotarianmicrocredit.org/

Multiple Schlerosis http://www.rotary-rfmsa.org/

Polio Survivors & Associates http://www.rotarypoliosurvivors.com

Population Growth & Sustainable Development http://www.rifpd.org/

Water and Sanitation http://www.startwithwater.org



Insert RO-5:



Rotarian Action Groups provide assistance and support to Rotary clubs and districts in planning and implementing community development and humanitarian service projects. They are organized by committed Rotarians, Rotarians' family members, and Rotaractors who have expertise and a passion for a particular type of service.

Examples of Rotarian Action Groups



Maternal and Child Health



Microcredit Solutions



Volunteer Dentistry



Water and Sanitation

How Rotarian Action Groups Operate

- Each group functions independently of Rotary International, with its own rules, dues requirements, and administrative structure.
- Membership is open to Rotarians, Rotarian family members, and Rotaractors.
- Rotarian Action Groups must adopt RI's standard bylaws for Rotarian Action Groups and operate in accordance with Rotary policy.
- Rotarian Action Groups regularly collaborate with clubs and districts on service projects in their area of specialty.
- Rotarian Action Groups can assist clubs and districts in obtaining funding or other assistance for their service projects from prospective donors and partners.

Some Benefits of Rotarian Action Groups

- They provide opportunities for Rotarians to engage in meaningful service in partnership with like-minded Rotarians outside of their own club, district, or country.
- Partnering clubs and districts can benefit from the expertise and collaboration of Rotarians from all over the world who share their commitment to a particular area of service.
- Rotarian Action Group projects have the potential to significantly enhance Rotary's public image.

Join a Rotarian Action Group

Interested in a particular Rotarian Action Group? Visit the group's website to learn more.

AIDS www.rffa.org
Blindness Prevention www.rag4bp.org
Blood Donation www.ourblooddrive.org
Dental Volunteers www.ragdv.com

Diabetes www.ragdiabetes.org

Food Plant Solutions www.foodplantsolutions.podbean.com Health Fairs www.worldhealthfairs.org

Hunger and Malnutrition www.alleviatehunger.org

Literacy www.litrag.net
Malaria www.remarag.org

Microcredit www.rotarianmicrocredit.org

Multiple Sclerosis www.rotary-rfmsa.org

Polio Survivors and Associates www.rotarypoliosurvivors.com

Population Growth & Sustainable Development www.rifpd.org Water and Sanitation www.wasrag.org

Start a New Rotarian Action Group

If your service interest isn't represented by an existing group and you're interested in taking the initiative to organize a new prospective group, contact RI staff to learn how you can promote your idea.

The criteria for receiving official RI recognition are rigorous because Rotarian Action Groups are expected to support effective, sustainable, and responsible service projects. Prospective groups must secure the commitment of at least 25 prospective members representing at least five countries and three Rotary zones. RI staff will be able to advise you on preparing an application for consideration by the RI Board of Directors. Applications are eligible for review at three Board meetings throughout the Rotary year.

Related RI links (visit www.rotary.org)

- Start a Project portal Find information on selecting a project.
- Project Resources portal Find information on implementing a project.
- Collaborate portal Find information on how to collaborate with other organizations, clubs, districts, and Rotary entities.
- ProjectLINK database Search for projects in need of assistance, or find examples of successfully completed projects.

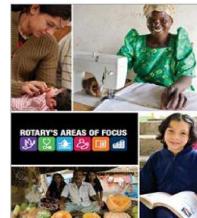
Related RI publications

- > Rotary's Areas of Focus Guide
- Rotarian Action Groups Annual Report
- Rotarian Action Groups Officer Directory
- Communities in Action: A Guide to Effective Service Projects
- Community Assessment Tools

Contact RI Staff:

Rotary Service (PD210) Fax: 1-847-556-2182

E-mail: actiongroups@rotary.org





Insert RO-6: The Programs of Rotary International

Rotary International's programs and service opportunities, listed below, are designed to help Rotarians meet the needs of their own communities and assist people worldwide.

Global Networking Groups encompass Rotary Fellowships (vocational and recreational interest groups) and Rotarian Action Groups (groups focused on service activities). The more than 90 Global Networking Groups are open to all Rotarians, spouses of Rotarians, and Rotaractors.

<u>Interact</u> is a service organization organized and sponsored by Rotary clubs for youth ages 14-18. It has more than 10,900 clubs in 121 countries.

Rotaract is organized by Rotary clubs to promote leadership, professional development, and service among young adults ages 18-30. There are more than 7,000 clubs in 162 countries.

Rotary Community Corps (RCC) are groups of non-Rotarians who work to improve their communities. There are more than 6,400 RCCs in 76 countries, all organized and sponsored by Rotary clubs.

Rotary Friendship Exchange encourages Rotarians and their families to make reciprocal visits to other countries, staying in each other's homes and learning about different cultures firsthand.

Rotary Volunteers (Phased out June 30, 2011)

Rotary Youth Exchange offers students ages 15-19 the chance to travel abroad for cultural exchanges of one week to a full academic year. Rotary clubs and districts sponsor and host about 9,000 Youth Exchange students a year.

Rotary Youth Leadership Awards (RYLA) are seminars sponsored by clubs and districts to encourage and recognize the leadership abilities of youth and young adults ages 14-30.

World Community Service (WCS) (Phased out June 30, 2011)

Public Image and **Public Relations**



As I further my Rotary journey, I will identify opportunities to promote the image of my club and Rotary to the benefit of my community and world

Session Goals

Discuss Public Image and Publicity as it relates to Rotary and my Rotary Club

Explore how my club can benefit from a **Public Relations** Strategy

Identify my club's target audience and how we can effectively reach it

Materials

- Insert PIPR-1: Public Relations Case Study
- Insert PIPR-2: Public Relations Writing
- Insert PIPR-3: 44 PR Resources & Ideas
- Effective Public Relations. 257-EN-(707)
- Uisual Identity Guide. 547-EN-(1107)
- 🖲 Media Crisis Handbook. *515-EN-(507)*
- Media & News tab @ <u>www.Rotary.org</u>
- Members/Running a club/Public relations @ www.Rotary.org
- Humanity in Motion campaign @ www.Rotary.org for TV, print, radio, internet & billboard

Key: attached insert online article



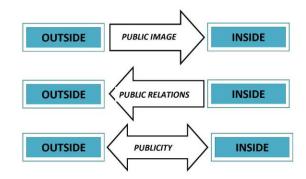




This is an advanced course in the Leadership Spiral going across the three days of RLI. Prior courses include Insights Into Leadership, Team Building, Club Communications. Other advanced courses include Effective Leadership Strategies. Service and Membership have separate spirals.

Session Topics

- 1) What is the difference between Publicity, Public Relations, and Public Image? Which one might we have more control over?
- 2) What do you think the image of "Rotary" is in your community? Why?



- 3) What is your Rotary club's brand or "distinctive position" in your community? Is it different than the brand of Rotary International?
- 4) In many communities very few people even know a Rotary Club exists. How can our clubs do better at public relations?

"We must face the fact that today we are a recognized public force, and that we will receive many benefits if we cultivate the image and the recognition that go along with that reality."

Past RI Pres. Frank J. Devlyn
— Meet Frank J. Devlyn
THE ROTARIAN, July 2000

- 5) Does your club have a PR chairman? What is their role? Is there a PR strategy? Are projects and activities designed with PR in mind? How can club members be part of the PR strategy?
- 6) How do Public Relations (good or bad) affect a club's development?
- 7) What is "Humanity in Motion"? Does your club use it?
- 8) Develop a Club Media Plan and consider the following factors:
 - a) Newspaper
 - b) Internet
 - c) Television
 - d) Radio
 - e) Billboards
 - f) Other Media
 - g) Club Brochure
 - h) Fundraiser
 - i) Feature article in the paper about an activity
- 9) How do we handle damage control from bad publicity? How do we plan or prepare for such an occurrence?

"The practice of public relations varies throughout the world."

Regardless of cultural differences from one country to another, all Rotary clubs have audiences with whom they should communicate, including the media, local government officials, the business community, civic leaders, and other organizations, as well as qualified prospective members and

people directly affected by Rotary service projects.

Developing a message for these audiences and finding an appropriate way to deliver it is public relations in action."



Insert PIPR-1: Public Relations Case Study

Read the following case study, and create a public relations plan for the Rotary Club of Royal Gardens. Focus on three or four ways the club can reach out to the media and to the community directly to share its projects. Consider the questions below as you develop your plan.

The Rotary Club of Royal Gardens is located in a prosperous town of 35,000. The club's 40 members are a cross-section of the Royal Gardens professional community. The club's longest-running and most successful service project provides support for the community's growing elderly population. Through this ongoing project, club members prepare and deliver meals, arrange for home repairs, and visit hospitals.

The club also works with local schools to identify a candidate who is selected by the district to receive a Rotary Foundation Ambassadorial Scholarship. One scholar is studying the effects of global warming on ocean water levels and corresponds regularly with the club to inform members of her experiences.

The club's weekly program attracts prominent local speakers who talk about important issues facing the community. Attendance is high, and members are enthusiastic.

An informal survey was conducted by the club, and it revealed that few people in the community are aware of the club's efforts. Some respondents reported they perceive Rotary as a social club for older men.

Several members have complained about the difficulty of attracting new members as well as the lack of recognition the club receives for its service to the community. The club's activities have received no media coverage for the past five years.

- 1. How can the club provide basic information about Rotary International and the club to the media?
- 2. What aspects of the club's current activities might interest the media? Which type of media is most appropriate for each aspect? Why?
- 3. How might club programs be of interest to local media?
- 4. How can the club reach prospective members directly to inform them of its projects and membership opportunities?

Insert PIPR-2: Public Relations Writing

The ability to write easily, logically, and succinctly is essential for public relations. The object of most PR writing is to grab the reader's attention, convey information quickly, and invite the media to cover your story.

Inverted pyramid. Most press releases and other written communications for the media use an inverted-pyramid style, with the most important and relevant information at the top, followed by gradually less important information. The headline and the first sentence are the two most important parts of a press release. Make sure they're compelling enough to draw in the editor or reporter.

The five Ws. Include the five Ws in your first paragraph, ideally in the first sentence:

- Who? The main focus of your story; a person or group at the center of the story
- What? The event or project with which your club is involved
- Where? The location of the event, including a street address
- When? The time, day, and date of an event, or the time period involved for a person or project
- Why? The reason the event, person, or project is significant to the general public

In subsequent paragraphs, provide details about the event or project, or describe how the person or group achieved something extraordinary.

Beyond the press release. Rotarians can communicate stories to the media in many other ways, such as:

- Media alerts. Time-crunched newsrooms appreciate a media alert, a more condensed version of a press release. Ideal for upcoming events or reminders, just answer the five Ws in bullet format, and send the alert to media contacts.
- Letters to the editor. The editorial page is one of the most-read sections of the newspaper, and a letter can reach many people. Use the <u>templates</u> from RI to get started.
- Op-eds. An op-ed is an opinion piece written by an individual who isn't on the newspaper's staff. Before writing an op-ed for your paper, learn what topics are of interest to your community.
- Media kits. Prepare a special folder that holds general information about Rotary and your club as well as materials tailored to the event.
- <u>Fact sheets</u>. Fact sheets provide details about Rotary programs to ensure that journalists have accurate background information.

Excerpted from www.Rotary.org

Insert PIPR-3: 44 PR Resources & Ideas

- 1. "Media & News" is one of the 5 tabs on www.Rotary.org (rev'd 1/2009)
- 2. Web: *Rotary News* as it breaks
- 3. RSS Feeds to websites (syndicated news that automatically downloads to a website)
- 4. Subscribe to Weekly Update newsletter by email
- 5. The Rotarian magazine
- Multimedia Resources: Rotary Video Magazine (RVM), Rotary Images, Ecards, PSAs, Rotary Radio, Online Videos
- 7. End Polio Now webpage
- 8. Newsletters and E-Newsletters:
 Rotary World, End Polio Now, Every
 Rotarian, Every Year, International
 Service Update, Membership Minute,
 The New Generations, PeaceNet, PR
 Tips, ReConnections, RI Community
 Service, RI Vocational Service,
 Rotary-Navigating the Global
 Network, Rotary Training Talk,
 Rotary Youth Exchange Newsletter,
 RI Interactive
- 9. *Rotary International Interactive* on the Web
- 10. RI's YouTube Channel, linking Club videos, embedding YouTube videos in club sites. **YouTube** is a video sharing website where users can upload, view and share video clips.
- 11. RI's Blog links, other Rotary
 Regional, District, or Club Blogs: A
 blog (a contraction of the term "Web log")
 is a Web site, usually maintained by an
 individual with regular entries of
 commentary, descriptions of events, or other
 material such as graphics or video. Entries
 are commonly displayed in reversechronological order.

- 12. Wiki A wiki is a page or collection of Web pages designed to enable anyone who accesses it to contribute or modify content, using a simplified markup language
- 13. Interactive RSS (Really Simple Syndication) Feed- is a basic form of Web page that sends news headlines and other Web content to subscribers RSS is a family of Web feed formats used to publish frequently updated works—such as blog entries, news headlines, audio, and video—in a standardized format. [2] An RSS document (which is called a "feed", "web feed", [3] or "channel") includes full or summarized text, plus metadata such as publishing dates and authorship.
- 14. Traditional Web Pages
- 15. **Web conferencing** is used to conduct live meetings or presentations via the Internet. In a web conference, each participant sits at his or her own computer and is connected to other participants via the internet. This can be either a downloaded application on each of the attendees computers or a web-based application where the attendees will simply enter a URL (website address) to enter the conference. A Webinar is a neologism to describe a specific type of web conference. It is typically one-way from the speaker to the audience with limited audience interaction, such as in a webcast. A webinar can be collaborative and include polling and question & answer sessions to allow full participation between the audience and the presenter. In some cases, the presenter may speak over a standard telephone line, pointing out information being presented on screen and the audience can respond over their own telephones, preferably a speaker phone. There are web conferencing technologies on the market that have incorporated the use of VoIP audio technology, to allow for a truly web-based communication.
- 16. Phone Conferencing, Teleconferencing, Videoconferencing

- 17. Email, Eblasts, Ebulletins, Electronic Press Releases
- 18. District or Regional Membership Databases
- 19. Rotary Online User Groups
- 20. Online Social Networking: MySpace is a social networking website with an interactive, user-submitted network of friends, personal profiles, blogs, groups, photos, music, and videos for teenagers and adults internationally. Facebook is a popular, free-access social networking website. Users can join networks organized by city, workplace, school, and region to connect and interact with other people., **LinkedIn** is a business-oriented social networking site mainly used for professional networking., **Twitter** is a free social networking and micro-blogging service that allows its users to send and read other users' updates (otherwise known as tweets), which are text-based posts of up to 140 characters in length.
- 21. Regional Magazines
- 22. Global Outlook, Focus on Polio, Focus on Literacy
- 23. Press Center, Links to worldwide coverage of Rotary in major media outlets, RI media contacts by subject matter, Testimonials, Press Releases email list by topic/region/type of media outlet
- 24. Fact Sheets: What is Rotary?, Rotary and Education, Rotary and Polio Eradication
- 25. Under the Members tab at www.Rotary.org, Running a Club tab, Public Relations menu for many resources
- 26. Overview of Club Public Relations a teaching, "how-to" resource for clubs
- 27. Effective Public Relations: A Guide for Rotary Clubs (22 Pages), order

- from Shop at RI or download at http://www.rotary.org/RIdocuments/en_pdf/257en.pdf this a Rotarians Guide to understanding news, PR Writing, Media relations, External Relations and Nontraditional media, and evaluating the effectiveness of your club's PR efforts
- 28. *Humanity in Motion* media campaign: <u>television</u>, <u>radio</u>, <u>print</u>, <u>Internet</u>, and <u>billboard</u> public service announcements (PSAs) many of these are free
- 29. PR Grants, program changes annually based on funding & emphasis
- 30. RI Public Relations Award
- 31. Downloadable PR Resources, Report of Results of RI Public Relations Survey, Promotional Guides for various RI and TRF Programs, Rotary Fact Packs, Public Relations writing samples, kits and templates.
- 32. Cable & Public Access TV
- 33. PSAs (Public Service Announcements) for TV, Newspaper, Magazines, Club Web Sites or Billboards
- 34. Posters & Signage
- 35. Newspaper Supplements
- 36. Special Events on TV or video
- 37. Club Brochures
- 38. Presentations and Speeches
- 39. Program Booklet ads
- 40. Community Directories
- 41. District Newsletter/Directories
- 42. Public displays
- 43. Air/Rail terminal advertisements
- 44. Notecards

Rotarians, Vocational Service & Expectations



As I further my Rotary journey, I can support meaningful vocational service activities within my club to add value to each Rotarian's membership experience

Session Goals

Discuss what Rotary clubs represent to their target audience in the Vocational Service area when recruiting new members

Explore how the promise of vocational service affects the attraction and engagement of a club's target audience

Examine how clubs can offer real value to their members through vocational service

Materials

(a) <u>Insert_RVSE-1</u>: Interconnecting Relationships Diagram

Insert RVSE-2: Expectation & **Delivery Exercise**

Insert RVSE-3: Vocational Service Ideas

Vocational Service Month

E-Learn Vocational Service

attached insert online article

This is a course in the Rotary Membership Spiral going across the three days of RLI. Prior courses in this spiral include My Rotary, Engaging Members, Ethics & Vocational Service, and Attracting Members. An additional course in this spiral is Rotarians, Vocational Service and Expectations. Service and Leadership have separate spirals.

Session Topics

- 1) Who is the "target audience" of your Rotary club? To think about it another way, who is your Rotary club's "customer"?
- 2) Does your Rotary club set expectations with its target audience about membership in the club? How? Does this differ for current members and prospective members? Does it differ by constituencies or groups within the club? Does it differ based on age, position in the workforce, or retirement status?

- 3) What type of specific or general vocational service expectations are set, if any, in your club? Discuss this issue in light of the follow-up questions in the prior discussion.
- 4) Are the expectations of "New Generations" prospective members different? In what way?
- 5) How does the promise of specific or general vocational service activities or benefits attract or engage the club's target audiences of prospective and existing members?
- 6) How can your club by proactive and specific in vocational service activities for New Generations members?
- 7) Expectation & Delivery Exercise
- 8) Is there a disconnect between what is promised (or represented) and what is delivered?
- 9) Should there be more vocational service activities promised. Should there be more vocational service activities delivered?

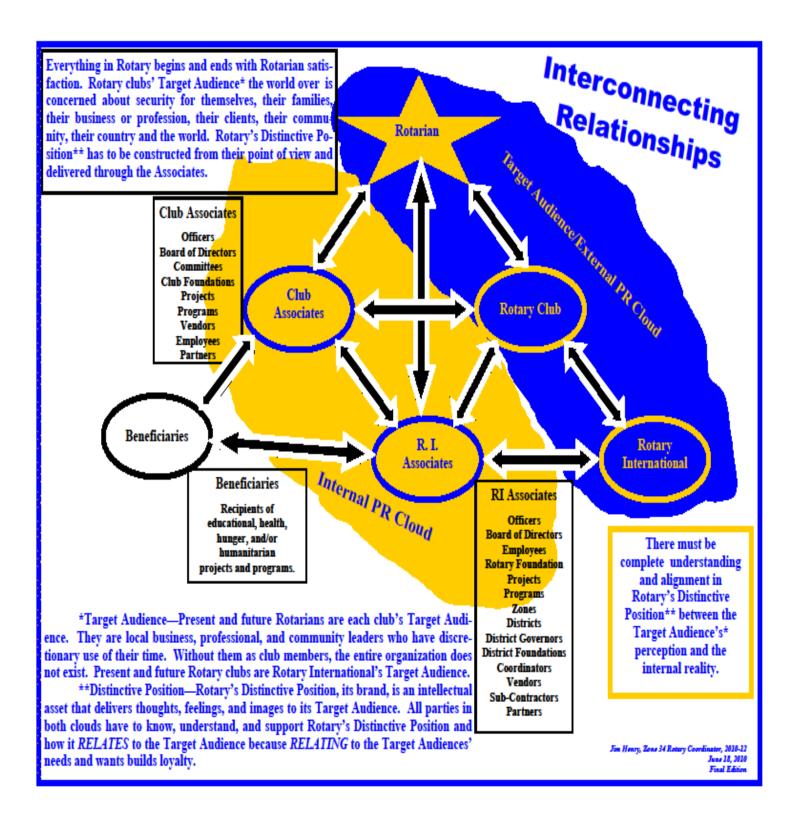
An effective orientation to Rotary begins as soon as a qualified prospective member is identified.

Learning the expectations and benefits of Rotary membership early in the process helps prospective members make well-informed decisions to accept the formal invitation, when it is extended.

New Member Orientation: a "How-To" Guide for Rotarians

- 10) How does the dynamic between what is promised and what is delivered affect the attraction of New Generations prospective members? How does it affect the engagement of New Generation members?
- 11) List three activities that my club can realistically do to meet the vocational service expectations our members?

Insert RVSE-1: Interconnecting Relationships



Insert RVSE-2: Expectation & Delivery Exercise

List Specific	Promise,	Dromico	Dromico cot	No promiso	No promiso
Vocational	Do, and	Promise, but do	Promise, set	No promise, no	No promise, no
Service Activity	do well		expectation, but don't do		
below	do well	poorly (minimal	but don t do	expectations, Do	expectations, Don't do
below		effort)		DO	Don t do
Scheduled		enon			
networking					
event-mixer					
"Business					
minute" during					
club program					
(NG) New					
Generations					
Committee					
Regular NG led					
& planned					
service activity					
Structured club					
mentoring					
program					
In-club					
leadership					
training					
Sponsors at					
RLI by paying					
tuition					
NG led career					
day in schools					
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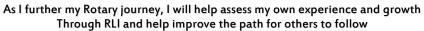
Discuss each vocational service activity listed, and others that you may add, so that you fully understand each activity. Using ALL CLUBS represented in the room, discuss and classify each activity by expectation and delivery category. "X" all blocks that are NOT applicable and leave the applicable spaces blank.

Insert RVSE-3: Vocational Service Ideas

- 1. Advancing high ethical standards in the workplace
 - a. In hiring, training, and review procedures, include discussion and emphasis of honesty, accountability, fairness, and respect.
 - b. In internal communications, praise and encourage exemplary behavior on and off the job.
 - c. In relations with customers, vendors, and business associates, communicate and demonstrate your personal commitment to high ethical standards.
- 2. The classification principle
 - a. Classification talks to promote vocational awareness in your club.
 - Classification talks may also serve as a starting point for initiating club projects that help young people and the unemployed develop marketable skills.
 - c. Organizing tours of members' workplaces is another way to recognize the value of each member's vocation.
 - d. Schedule an occasional meeting in a member's place of employment.
 - e. Invite young people to special vocational meetings.
- 3. Promote Rotary's commitment to high ethical standards
 - a. Post The Four-Way Test on a prominent billboard in your community.
 - b. Display The Four-Way Test and/or the Declaration of Rotarians in Businesses and Professions in your office or work space and talk about it.
 - c. "Walk the talk" by ensuring that your actions in the workplace, community, and family demonstrate a personal commitment to high ethical standards.
 - d. Sponsor a Four Way Test essay contest.
 - e. Sponsor a joint "character literacy" project for young children.
 - f. Conduct a RYLA event with special emphasis on ethics.
 - g. Organize a discussion or group workshop on maintaining high ethical standards in the workplace and consider inviting local non-Rotarian business leaders to attend.
- 4. Recognize and promote the value of all useful occupations
 - a. Make classification talks and business tours part of your club's program.
 - b. Join or form a Rotary Fellowship related to your vocation.
 - c. Sponsor a career day for Rotarians to bring young people to their businesses.
 - d. Support professional development
 - e. Encourage members to take leadership roles in business associations.
 - f. Sponsor a seminar for small business entrepreneurs.
 - g. Hold informal professional networking events where members can meet other local professionals and introduce them to Rotary.
 - h. Start a career counseling program geared towards equipping unemployed or underemployed adults with the skills they need to compete in the job market.
- 5. Volunteer your vocation
 - a. Mentor a young person.
 - b. Use Rotary's ProjectLINK database to identify a project in need of your specialized vocational skills.

From An Introduction to Vocational Service 255-EN (1009)

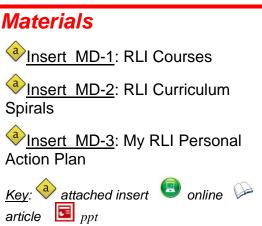
Making a Difference





Session Goals

- How can I, as an RLI Participant, contribute to improving the RLI experience for others?
- How can I use the ideas raised at RLI to improve my Rotary club, other groups in my civic, social or business life?
- From your experience, analyze the strengths and weaknesses of the RLI program, and make some specific suggestions for improvement



This is a course in the Service Spiral going across the 3 days of RLI. Prior courses include Our Foundation, Service Projects, and Targeted Service. Additional courses in this spiral include Rotary Opportunities, and International Service. Leadership and Membership have separate spirals.

Session Topics

- 1) What RLI Sessions were most memorable to you individually, and why?
- 2) Has RLI made a difference in your Rotary club? If not, why, and what can be done to change things so that RLI is making a difference in your club?
- 3) What are some of the issues facing Rotary and your club that can be improved through the use of ideas, skills or techniques used in RLI?
- 4) What can Rotary, and specifically your Rotary club, do better, and can RLI assist?
- 5) Is RLI making a difference?



- 6) What have you taken away from your RLI experience? What can RLI do better to make a difference for the next person? Could we have done anything differently to have made the experience even better for you?
- 7) Have you had an opportunity to use any of the specific RLI leadership skills in an environment other than your Rotary club, i.e., at work, or in other civic of volunteer endeavors?
- 8) What activities were most effective at getting across the goals of the sessions? Why?
- 9) What changes would you make to RLI in materials, presentation methods, order of courses, venues, or any other aspect, in order to improve the RLI experience for others?
- 10) Complete the Personal Action Plan.

Rotary is blessed with members of high quality, but all Rotary clubs depend on outstanding leadership to harness the talents and skills of our membership to high levels of accomplishment.

The annual turnover of club presidents and other club officers places great pressure on our clubs to maintain a high level of leadership every year.

Only through excellent education in Rotary and leadership skills can we develop the quality leadership we need to keep Rotary in the forefront of world service organizations."

Past RI Director & RLI Founder David Linett

CONGRATULATIONS, GRADUATES!

Insert MD-1: RLI Courses

	Prior 2009-2012 RLI Curriculum	Current RLI Curriculum
Part I	Leadership Characteristics	Insights Into Leadership
	Rotary Beyond the Club	My Rotary World
	Membership Retention	Engaging Members
	Rotary Foundation I	Our Foundation
	Team Building	Ethics & Vocational Service
	Service Projects	Service Projects
Part II	Strategic Planning & Analysis (double session)	Strategic Planning & Analysis (double session)
	Ethics- Vocational Service	Team Building
	Membership Recruitment	Attracting Members
	Rotary Foundation II	Targeted Service- Foundation II
	Communication Skills	Club Communication
Part III	International Service	International Service
	Effective Leadership Strategies (double session)	Effective Leadership Strategies (single session)
	Rotary Opportunities	Rotary Opportunities
		Rotarians, Vocational Service & Expectations
	Leadership- Public Relations	Public Image & Public Relations
	Making a Difference	Making a Difference

Insert MD-2:

RLI CURRICULUM SPIRALS

Leadership Membership Service Spiral **Spiral** Spiral PART I **Insights Into** Our Foundation My Rotary Leadership THE ROTARIAN Strategic Planning & Service Projects **Engaging Members** Analysis PART II **Ethics & Vocational Team Building Targeted Service** Service THE CLUB Club International **Attracting Members** Communication Service Rotarians, Public Image & **PART III** Rotary **Vocational Service Public Relations** Opportunities and Expectations **MY ROTARY JOURNEY** Effective Leadership The Rotary **Straegies** Making a Difference Leadership Institute



Insert MD-3: My RLI Personal Action Plan

Goal: Here is one thing I plan to do differently as a result of this training.

SMART Obje	ective:
	ecific
	asurable
A ch	nievable/Agreed to
R ea	alistic/Result-oriented
T im	e-framed (goal attainment date)
Action Steps	to take to achieve this goal:
1	
2	
3	
Helpful Peop	ole or Tools: (Who/what can help me achieve my goal?)
Additional Tr	aining or Knowledge I may need:
How I plan to	o celebrate my success!
Signed:	Date: